

# MidAmerica 403(b)ulletin

FRIDAY, DECEMBER 5, 2008 - VOL. II

## MESSAGE FROM WES COMPTON, PRESIDENT OF MIDAMERICA

MidAmerica is pleased to provide the 403(b)ulletin for our 403(b) TPA clients. This bulletin outlines developments in the marketplace, discusses changes and enhancements to our service offering, and answers frequently asked questions. We hope that you find it useful and encourage your comments and suggestions.

### Vendor News

*The following vendors are not participating beyond 2008 and will not be available for contributions or transfers to their products:*

- |                                  |                                 |
|----------------------------------|---------------------------------|
| 1. Auto-Owners Insurance         | 11. Morgan Stanley              |
| 2. CUNA Mutual Insurance Society | 12. Invesco                     |
| 3. Mainstay Investments          | 13. Janus Funds                 |
| 4. Merrill Lynch                 | 14. JPMorgan Funds              |
| 5. Nationwide Life Insurance Co. | 15. Van Kampen Investments      |
| 6. Northwestern Mutual           | 16. Wells Fargo Advantage Funds |
| 7. Penn Mutual                   | 17. American General Financial  |
| 8. Pioneer Investments           | Services                        |
| 9. State Farm Insurance Co.      |                                 |

### Data Requirements Procedures

ALL DATA MUST BE SENT TO MIDAMERICA, EVEN IF USING COMMON REMITTING.  
SUBMIT DATA VIA ONE OF THE FOLLOWING OPTIONS.

Mail – 211 E Main Street, Suite 100, Lakeland, FL 33801 **Attn: 403(b) TPA**

Email – [jennifer.parada@midamerica.biz](mailto:jennifer.parada@midamerica.biz) cc: [sean.gray@midamerica.biz](mailto:sean.gray@midamerica.biz)

Secure File Upload – <https://www.midamerica.biz/content/employers/form.asp>

Populate the required fields; attach your data file; type **Attn: 403(b) TPA** in the comments and click submit.

- \* To ensure the vendors are able to process the contributions properly, please send MidAmerica copies of previous remittance statements that you have received so that any applicable account numbers or other routing information can be added to the payment.

### Common Remitting Clients

In order to ensure prompt disbursement of payroll contributions, it is imperative that if you send a paper check, it be sent to the following location:

GWN MARKETING  
Employee Deposit Account  
C/O Colonial Bank  
PO Box 568828  
Orlando, FL 32856-8828

Please ensure that the check amount equals the data that is sent to MidAmerica. If a check is sent anywhere else, including to MidAmerica, there will be a delay in the funds being mailed to vendors.

- \* Any clients that have not already implemented common remitting but are interested in doing so, we will not be able to have that service set up until after January 1, 2009. This does not affect being in compliance with the regulations by January 1. Please contact Sean Gray at 866-873-4240 ext. 145 to set up a target common remitting implementation date.

  
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