



Health Reimbursement Arrangement (HRA)  
Flexible Spending Account (FSA)

**AUTHORIZATION FOR RELEASE OF PROTECTED HEALTH INFORMATION**

PARTICIPANT NAME: \_\_\_\_\_

SOCIAL SECURITY NUMBER: \_\_\_\_\_

I authorize U.S. BENCOR/MidAmerica and its business associates to disclose **claims, payment, and other related health information about me** (other than psychotherapy notes) to the following persons (select 1-2 persons, if desired):

NAME 1: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

SOCIAL SECURITY NUMBER: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

DATES FOR GIVEN AUTHORIZATION: \_\_\_\_\_

PLAN NAME: \_\_\_\_\_

TYPE OF ACCESS REQUESTED:

☐ **INFORMATION ONLY** (Authorized person may call to obtain account information, such as balance, plan information, statements)

☐ **FULL ACCESS** (Includes online access, submit claims, ability to make changes, such as beneficiary designations\*, account census updates, manage investments\*)

NAME 2: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

SOCIAL SECURITY NUMBER: \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_

DATES FOR GIVEN AUTHORIZATION: \_\_\_\_\_

PLAN NAME: \_\_\_\_\_

TYPE OF ACCESS REQUESTED:

☐ **INFORMATION ONLY** (Authorized person may call to obtain account information, such as balance, plan information, statements)

☐ **FULL ACCESS** (Includes online access, submit claims, ability to make changes, such as beneficiary designations\*, account census updates, manage investments\*)

I understand that this authorization will expire when I lose my plan eligibility and am not reinstated. I understand that I have the right to revoke my authorization by advising the plan administrator in writing. This revocation will not be effective to the extent that the authorization has already been relied upon.

\*If applicable to plan

I understand that my health information that is disclosed pursuant to this authorization may be disclosed by the persons I have identified above AND I understand that I am not required to sign this form to receive my health care benefits (enrollment, treatment, or payment).

***PLEASE NOTE: A wet signature is required for processing, as well as the driver's license or government-issued identification for the participant and the named individual(s) on the form.***

PARTICIPANT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

-OR-

**REVOCATION OF AUTHORIZATION:**

☐ I do not want my Health Information released to anyone but myself.

PARTICIPANT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

Please keep a copy of this release form for your records and submit a completed form, along with any required documentation, to:

**Mail:**

U.S. BENCOR/MidAmerica  
Dept: HRA Admin  
PO Box 24927, Lakeland, FL 33802

**Fax:**

(863) 686-9727

**Questions?**

(855) 329-0095